

APPENDIX 4D
INTERIM REPORT
PERIOD FROM 9 JANUARY 2006 TO 31 DECEMBER 2006
(FIRST REPORTING PERIOD, HENCE NO PREVIOUS CORRESPONDING PERIOD)

MUNDO MINERALS LIMITED
ABN 97 117 790 897

1. RESULTS FOR ANNOUNCEMENT TO THE MARKET

Revenue		\$ 128,174
Loss after tax attributable to members of Mundo Minerals Limited		(1,041,608)
DIVIDENDS	Amount per security	Franked amount per security
Interim dividend	Nil	Nil

Other Explanatory Notes

This is the Company's first reporting period as Mundo Minerals Limited has a June year end, accordingly this is the first interim financial report prepared by the Company and covers the period from incorporation on 9 January 2006 to 31 December 2006.

2. NET TANGIBLE ASSETS

	Current period
Net tangible assets per ordinary security	Not applicable

3. CONTROL GAINED OVER ENTITIES HAVING MATERIAL EFFECT

Name of entity	Not applicable
Date from which control is gained	Not applicable
Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity since the date in the current period on which control was acquired	Not applicable
Profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity for the whole of the previous corresponding period	Not applicable

LOSS OF CONTROL OF ENTITIES HAVING MATERIAL EFFECT

Name of entity	Not applicable
Date from which control is gained	Not applicable
Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity since the date in the current period on which control was acquired	Not applicable
Profit (loss) from ordinary activities and extraordinary items after tax of the controlled entity for the whole of the previous corresponding period	Not applicable

4. INTERIM DIVIDEND (DISTRIBUTION) ON ALL SECURITIES

	Current period
Date the dividend is payable	Not applicable
+Ordinary securities <i>(each class separately)</i>	Nil
Preference + securities <i>(each class separately)</i>	Not applicable
Other equity instruments <i>(each class separately)</i>	Not applicable
Total	Nil

5. DIVIDEND OR DISTRIBUTION REINVESTMENT PLANS

The ⁺dividend or distribution plans shown below are in operation.

Not applicable

The last date(s) for receipt of election notices for the ⁺dividend or distribution plans

Not applicable

6. ANY OTHER DISCLOSURES IN RELATION TO DIVIDENDS

Not applicable

7. DETAILS OF ASSOCIATES AND JOINT VENTURE ENTITIES

Not applicable

The financial information provided in Appendix 4D is based on the half year condensed financial report (attached), which has been prepared in accordance with Australian Accounting Standards.

INDEPENDENT REVIEW OF THE FINANCIAL REPORT

The financial report has been independently reviewed.