

**Mundo Minerals Limited**

**ACN 117 790 897**

**45 Ventnor Av**

**West Perth WA 6005**

**Telephone 08 94298889**

24 July 2007

Company Announcements Office  
Australian Securities Exchange  
20 Bridge St  
Sydney NSW 2000

Dear Sirs

**ISSUE OF MUNDO MINERALS LIMITED SHARES – SECONDARY TRADING  
NOTICE  
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE  
CORPORATIONS ACT 2001 ("Act")**

On 24 July 2007, Mundo Minerals Limited ("**Company**") issued 14.4 million fully paid ordinary shares ("**Shares**") at an issue price of \$0.50 each to sophisticated and professional investors.

**Secondary Trading Exemption**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) [as at the date of this notice there is no information:

- (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - B. the rights and liabilities attaching to the Shares.

OR

- (d) [other than as specified below, as at the date of this notice there is no information:
- (iii) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (iv) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

Yours faithfully

John Langford  
Director